

## **SolarInnovate Energy Solutions**

# **Energy storage product shipments**



## Overview

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According to InfoLink's global lithium-ion battery supply chain database, energy storage cell shipments reached 202.3 GWh in the first three quarters of 2024, up 42.8% YoY. What are the top 5 energy storage cell shipments in 2024?

The top five companies in global energy storage cell shipments for 2024 were: CATL, EVE Energy, BYD, Hithium Energy Storage, and CALB. The top themes for the year were: stability, market shift, and key clients. Stability: With years of industry experience, CATL maintains a clear market advantage and firmly holds the top position in the industry.

How did energy storage cell shipments perform in 2024?

According to InfoLink's Global Energy Storage Supply Chain Database, global energy storage cell shipments totaled 314.7 GWh in 2024, up 60% YoY. The market showed a trend of early decline followed by a rebound, with 4Q24 shipments increasing 19.7% QoQ, reaching the annual peak for 2024.

What are the top 5 energy storage manufacturers?

The top five manufacturers were CATL, EVE Energy, Hithium, BYD, and CALB. CR5 has surpassed 75%, signaling a highly concentrated market with limited growth opportunities for new entrants. According to InfoLink, 300Ah+ cells now account for nearly 50% of the global utility-scale energy storage market in a single quarter.

What was the energy storage industry like in 2024?

In 2024, industry concentration remains high, with CR10 reaching 90.9%, roughly the same as in the first three quarters of the year. The top five companies in global energy storage cell shipments for 2024 were: CATL, EVE Energy, BYD, Hithium Energy Storage, and CALB. The top themes for the year were: stability, market shift, and key clients.

Which energy storage cell manufacturers grew the most in 2024?

In 2024, global utility-scale energy storage cell shipments reached 283 GWh, up 68% YoY and 22.6% QoQ in Q4. The top five manufacturers were CATL, EVE Energy, Hithium, BYD, and CALB. CR5 has surpassed 75%, signaling a highly concentrated market with limited growth opportunities for new entrants.

What percentage of PCs shipments are to front-of-the-Meter (FTM) energy storage?

PCS shipments to front-of-the-meter (FTM) energy storage siting accounted for over 50% of total global shipments over the forecast period (2023–30), with the United States and China mainland accounting for the majority of these shipments.

## Energy storage product shipments



### Energy-storage cell shipment ranking: Top five dominates still

Feb 6, 2024 · The world shipped 196.7 GWh of energy-storage cells in 2023, with utility-scale and C& I energy storage projects accounting for 168.5 GWh and 28.1 GWh, respectively, according ...

### CNESA Officially Released the 2024 China Energy Storage ...

Jul 10, 2025 · In 2024, in the global market, the top ten Chinese companies by shipment volume of energy storage batteries (excluding backup power batteries for base stations/data centers) ...



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