

### **SolarInnovate Energy Solutions**

# What are the foreign countries liquid flow batteries for communication base stations





#### **Overview**

Why are flow batteries a problem in Europe?

The major problem for flow battery manufacturers in Europe is the current energy market mechanisms in the time of transition: renewable energy sources have been subsidized in the past, and coal and nuclear power plants are still active, keeping prices for flexibility services down.

What is flows network of flow battery research initiatives?

The FLORES Network of Flow Battery Research Initiatives is made up of 14 EUfunded projects, with 89 participating organisations and a total funding of >€41 million. The network aims to increase the visibility and impact of flow battery technology.

Who are flow battery subject matter experts?

The Framework Team interviewed 26 flow battery subject matter experts (SMEs) who represented 20 organizations, ranging from industry groups (e.g., ESS, Inc., Lockheed Martin Corporation) to vendors (e.g., Primus Power, Largo Inc.) and National Laboratories (e.g., SLAC National Accelerator Laboratory).

Where are flow battery companies located?

Around 41% (17) of all flow battery companies are located within Europe, including five start-ups working with emerging and new RFB systems. A strong economic backbone of material suppliers has evolved over time; for example, three of the largest carbon electrode producers1 and two larger membrane producers2 are located in Europe.

What is a flow battery?

Applications and markets: Flow batteries are a very versatile storage technology with a long lifetime and high cycle numbers. For short-duration cycles below 15 minutes they cannot match the eficiency and cost structure of lithium-ion batteries. However, unlike lithium-ion batteries, flow batteries are



capable of deep-cycles.

Why do flow battery developers need a longer duration system?

Flow battery developers must balance meeting current market needs while trying to develop longer duration systems because most of their income will come from the shorter discharge durations. Currently, adding additional energy capacity just adds to the cost of the system.



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